

SEC/FILING/BSE-NSE/24-25/68A-B

September 24, 2024

**BSE Limited**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Scrip Code: 511218

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G- Block,  
Bandra-Kurla Complex,  
Mumbai – 400 051  
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

**Sub.: Intimation in connection with pricing of Senior Secured Notes to be issued under U.S.\$3,500,000,000 Global Medium Term Note Programme**

**Re.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

In continuation of our letters dated September 23, 2024 and September 24, 2024, we wish to inform you that the Banking & Finance Committee in today's meeting approved issuance of U.S.\$500,000,000 6.15% Senior Secured Notes due 2028 ('Social Bonds') under the U.S.\$3,500,000,000 Global Medium Term Note Programme.

The Company has priced U.S.\$500,000,000 Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.

The meeting commenced at 10.00 p.m. and concluded at 10.35 p.m.

This is for your information and in compliance with the applicable provisions of the Listing Regulations.

Thanking you,  
Yours faithfully,  
**For SHRIRAM FINANCE LIMITED**

**U BALASUNDARARAO**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Shriram Finance Limited**

(Formerly known as Shriram Transport Finance Company Limited)

**Corporate Office :** Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

**Registered Office:** Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : [www.shriramfinance.in](http://www.shriramfinance.in) | Corporate Identity Number (CIN) - L65191TN1979PLC007874

### Annexure-I

Issuer	Shriram Finance Limited
i. Size of the issue of Social Bonds;	U.S.\$500,000,000 6.15% Senior Secured Notes due 2028 under the U.S.\$3,500,000,000 Global Medium Term Note Programme
ii. Issue Price:	99.999% of the Aggregate Nominal Amount
iii. Issue Date of Social Bonds	September 30, 2024
iv. Whether Social Bonds are proposed to be listed? If yes, name of the stock exchange(s);	Yes Global Securities Market - India International Exchange (INX)
v. Maturity of the Social Bonds	April 3, 2028
vi. Rate of Interest of Social Bonds;	6.15% p.a. Fixed  April 3 and October 3 of each year, commencing on April 3, 2025, up to and including the Maturity Date. There will be long first coupon.
vii. Redemption of Social Bonds	Redemption at par  Optional Redemption –  At any time prior to two months before the Maturity Date (the “Par Call Date”), the Company may, having given irrevocable notice to the Noteholders in accordance with the conditions prescribed in Pricing Supplement specifying the Make Whole Optional Redemption Date(as defined in the Pricing Supplement), redeem all, or some only, of the Notes then outstanding at a redemption price equal to 100% of the principal amount of the Notes plus the Applicable Premium as of, and accrued and unpaid interest, if any, up to (but not including) the Make Whole Optional Redemption Date. The Trustee and/or the Agents shall not be responsible for verifying or calculating the Applicable Premium.

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	<p>On or after the Par Call Date, the Issuer may, having given irrevocable notice to the Noteholders in accordance with the conditions prescribed in Pricing Supplement (which notice shall specify the date fixed for redemption), redeem all, or some only, of the Notes then outstanding at a redemption price equal to 100% of the principal amount of the Notes plus accrued and unpaid interest, if any, upto (but not including) the redemption date.</p>
<p>viii. Charge/security, if any, created over the assets;</p>	<p>The Social Bonds will be secured by creation of charge on a specified pool of receivables exclusively earmarked for this issuance.</p>
<p>ix. Use of proceeds</p>	<p>In accordance with the Issuer's Social Finance Framework and as may be permitted by the RBI ECB Guidelines.</p> <p>Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time.</p>

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